

**Code** PC1  
**Company name** Power Construction Joint Stock Company  
**Date** 04/19/2018  
**Subject** Report on the use of capital of private offering

**Content:**

Power Construction Joint Stock Company announces the use of capital from private offering as follows:

**I. Result of private placement:**

- Name of stock: Stock of Power Construction Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 17,611,522 shares
- Total net mobilized capital: VND517,620,593,468
- Beginning date: October 16, 2017
- Ending date: October 20, 2017

**II. Report on the use of capital:**

1. The proceeds from private placement will be used for the following projects:

- Mong An Hydropower Project: 41% of the proceeds
- Bao Lac B Hydropower Project: 26% of the proceeds
- Thanh Xuan Real Estate Project: 33% of the proceeds

2. The total investment of project: VND2,243,528 million.

Of which:

- Mong An Hydropower Project: VND916,477 million
- Bao Lac B Hydropower Project: VND591,740 million
- Thanh Xuan Real Estate Project: VND735,311 million

3. Capital disbursement progress until 19/04/2018:

*Unit: VND*

No.	Project	Plan	Amount disbursed until 19/04/2018	Remaining amount

1	Mong An Hydropower Project	212,224,443,322	107,732,015 ,544	104,492,427, 778
2	Bao Lac B Hydropower Project	134,581,354,302	12,418,439,790	122,162,914,512
3	Thanh Xuan Real Estate Project	170,814,795,844	160,300,000,000	10,514,795,844
Total		517,620 ,593,468	280,450,455,334	237,170,138,134

**4. Project progress:**

- Mong An Hydropower Project: building main construction works.
- Bao Lac B Hydropower Project: preparing the investment procedure.
- Thanh Xuan Real Estate Project: carrying out the land clearance.